

## REPLACEMENT COMPANY ANNOUNCEMENT

*For Immediate Release*

*24 September 2021*

**BLK GCO (Investment) Designated Activity Company**  
**4th Floor, 76 Baggot Street Lower, Dublin 2**  
**D02 EK81, Ireland**

(the “**Issuer**”)

**RE: USD 300,000,000 unsecured, Limited Recourse, definitive registered, profit participating note due 31 December 2043 (ISIN CODE: IE00BG0D2049)**

We hereby give notice that, in accordance with the terms and conditions of the note subscription agreement dated 18<sup>th</sup> May 2018 in respect of Series 2018-1 up to USD 300,000,000 note due 2043 issued by the Issuer on 18<sup>th</sup> May 2018 (the “**Note**”), that the announcement dated 11 June 2019 is hereby substituted and replaced in its entirety AND THAT effective as of 29 March 2019 the Principal Amount outstanding on the Note was USD 45,281,865.12 following issuances and redemptions as follows:

<b>Date</b>	<b>Description</b>	<b>Amount (USD)</b>
18 May 2018	Issuance	9,810,181.12
18 May 2018	Issuance	10,000.00
22 May 2018	Issuance	15,000.00
15 January 2019	Issuance	35,446,684.00

Capitalised terms used herein but not otherwise defined shall bear the same meanings given to them in the [**Listing Particulars**] dated 2<sup>nd</sup> August 2018 in connection with the Note.

This notice is given by **BLK GCO (INVESTMENT) DESIGNATED ACTIVITY COMPANY**

For further information or enquiries, contact:

**BLK GCO (INVESTMENT) DAC, 4th Floor, 76 Baggot Street Lower, Dublin 2**

**ATTN:** The Board of Directors